Presented by: Dell’Oro Group

2022 Market Share Leader Award

Nokia

XGS-PON Market
About Dell’Oro Market Share Leader Award

Dell’Oro tracks market size and share on a quarterly basis for most product categories within telecom, networking, network security, and data center IT. Using objective data and a proven and respected methodology, Dell’Oro Group identifies the leading supplier by total annual revenue in specific product categories.

Disclaimer: Dell’Oro Group does not endorse any vendor, product or service depicted in its research publications.
• XGS-PON is being deployed globally to help broadband providers deliver multi-gigabit, symmetric services
• Providers will also use XGS-PON to deliver business services, as well as mobile transport services
• XGS-PON will be the dominant global technology through 2027
XGS-PON Market Forecast

- Global adoption expected, led by North America and Western Europe
- Operators looking to leapfrog cable’s DOCSIS 4.0 deployments
- XGS-PON enables multi-Gigabit, symmetric speeds
- Easily upgradeable to 25G PON
Nokia led the XGS-PON market in 2022 with 40% market share.

Nokia

XGS-PON Market Share Leader 2022

XGS-PON Market Revenue Ranking 2022

Global

Rank #1 Nokia

Rank #2 Huawei

Rank #3 ZTE

Rank #4 Calix

Rank #5 Adtran
About Dell’Oro Group

- Founded in 1995 and headquartered in Silicon Valley.
- Boutique research firm specializing in telecommunications infrastructure, network security, enterprise networks, data center IT.
- Quarterly Reports on market share, market size, and pricing, by macro region of the world.
- 5-Year Forecast Reports, analyst judgement on technology trends, market size tables with history and forecast.
- Industry executives, investors, and government agencies use our data for critical decision-making.
- Earned the reputation as the “Gold Standard”.

©2023 Dell’Oro Group. All Rights Reserved.